

# Institutional Investment Advisors and Consultants Forum: *Developing Expertise and Insights*

## ***WRAP-UP***

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*Innovation, Communication, Evaluation*

# Goals for Today



- Increase understanding
  - Need
  - Solutions
- Address barriers
- Improve retirement security

Were we successful?

# What did IRIC learn?



- Comments thru out the day
- Other feedback
  - Questionnaire
  - Pick up the phone
- Re-group and press on

# Your Assignment



PROVIDE FEEDBACK –

***Turn in your questionnaire!!!***

# Thank you!

